

Company name		Date
Address		Main contact
Billing Address		Job number

Contact information

Title	Name	Phone	Email	Fax
Plant Manager				
Reliability engineer				
Maintenance Supervisor				
Electrical Supervisor				
Accounts payable				
Security				

Billing information

Do you use a P.O. system	Yes	No	
Submit invoices to:			
Payment terms:			
Billing cycle:			

Hazardous environments

Pinch/Wrap/Crush	Atmospheric hazards	Noise	Radiation	Haylon, fire suppression
Mobile equipment	Open pits/shafts	Falls	Open electrical	Other
Temperature extremes	Confined space	Overhead hazards	Automated equipment	High frequency

Equipment access

PPE requirements	Hard hat	Steel toes boots -Gloves	High visibility vest	Hearing protection
Evacuation Plan	Two-way Radio	Alarms	Muster area	POC
On site training	TWIC required	Clearances	Guarding/light curtains	Other
LOTO SOP's	MCC access	Local disconnects	HMI	Other

Reliability

CMMS	Maximo	Oracle	Other	No system
PM or PDM program	Yes	No		
CBM program	Yes	No		
RCM program	Yes	No		
Predictive technologies used	Ultrasound	Vibration	Infrared	Oil analysis
Asset data	BOM's	RPM and turning speeds	Data plate information	Asset history
FMECA	FMCA	Root cause	OEE	Best practice

What would you like us to do for you?

Mechanical ultrasound	Airborne ultrasound	Vibration	Infrared Imaging	Precision ultrasonic lubrication
Bearings	Bearings	Bearings	Bearing temps	General bearings
Motor inspections	Motor inspections	Motors	Motor temps	Motor bearings
Gearboxes	Tightness testing	Gearboxes	Gearbox temps	Pump bearings
Couplings	Couplings		Tank/vessel inspections	
Pumps	Pumps	Pumps	Pump temps	
Blowers	Vacuum leaks	Blowers	Blowers	
Valve monitoring	Valve monitoring		Valve inspections	
Steam traps	Steam traps		Steam trap inspections	
Hydraulic systems	Hydraulic systems		Hydraulic systems	
Electrical inspections	Electrical inspections		Electrical inspections	
Leak detection	Leak detection			
Lubrication	Air leak survey			
Conveyor rolls	Conveyor rolls			
Servo motors	Chains, sprockets			
	Belts, sheaves			

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